

YeboYethu (RF) Limited
(Incorporated in the Republic of South Africa)
(Registration number: 2008/014734/06)
Share code: YYLBEE
ISIN: ZAE000218483
("YeboYethu" or the "company")

Annual results and audited consolidated annual financial statements for the year ended 31 March 2020 and dividend declaration

Shareholders are advised that YeboYethu's results and audited consolidated annual financial statements for the year ended 31 March 2020 are available on YeboYethu's website at www.yeboyethu.co.za. The salient features include:

- Basic earnings per share of 1 445 cents (31 March 2019: basic loss per share 2 517 cents);
- Final dividend of 84 cents per share, in accordance with the funding terms of the BEE transaction.

YeboYethu's only investment is in Vodacom Group Limited ('Vodacom'). Shareholders are advised that Vodacom has released its preliminary results for the year ended 31 March 2020 on SENS which is available for download on the Vodacom website hosted at www.vodacom.com

Declaration of dividend number 15 - payable from income reserves

Notice is hereby given that a gross dividend number 15 of 84 cents per ordinary share in respect of the year ended 31 March 2020 has been declared payable on Monday 6 July 2020 to shareholders recorded in the register at the close of business on Friday 3 July 2020. The number of ordinary shares in issue at the date of this declaration is 52 915 960. The dividend will be subject to a local dividend withholding tax rate of 20% which will result in a net dividend to those shareholders not exempt from paying dividend withholding tax of 67.20000 cents per ordinary share.

Last day to trade shares <i>cum</i> dividend	Tuesday 30 June 2020
Shares commence trading ex-dividend	Wednesday 1 July 2020
Record date	Friday 3 July 2020
Payment date	Monday 6 July 2020

Share certificates may not be dematerialised or rematerialised between Wednesday 1 July 2020 and Friday 3 July 2020, both days inclusive.

On Monday 6 July 2020, the dividend will be electronically transferred into the bank accounts of all certificated shareholders where this facility is available. Shareholders who hold dematerialised shares will have their accounts at their CSDP or broker credited on Monday 6 July 2020.

YeboYethu (RF) Limited tax reference number is 9087475175

Midrand

Sponsor: UBS South Africa (Pty) Limited

25 May 2020