

Tharisa plc

(Incorporated in the Republic of Cyprus with limited liability)

(Registration number HE223412)

JSE share code: THA

ISIN: CY0103562118

('Tharisa')

No Change Statement and Notice of Annual General Meeting

Shareholders are advised that the Annual Report for the year ended 30 September 2014, which incorporates the condensed Annual Financial Statements and Notice of the Annual General Meeting (AGM), will be distributed to shareholders and published on the Company's website www.tharisa.com today. The condensed Annual Financial Statements contain no modifications to the audited results, which were published on 15 December 2014. The Consolidated Annual Financial Statements and the KPMG audit report are available on the Company's website www.tharisa.com.

Notice is hereby given that the AGM of the Company will be held at 11:00 (UTC +3) on Thursday, 23 April 2015, at Office 109, First Floor, S. Pittokopitis Business Centre, No 17 Neophytou Nicolaides and Kilkis Streets, Paphos, Cyprus, to transact business as stated in the Notice of AGM. The Notice of AGM is available on the Company's website www.tharisa.com.

Important dates

Record date to receive notice of the AGM is Friday, 13 March 2015.

Last day to trade to be eligible to vote is Friday, 10 April 2015.

Record date to be eligible to vote at the AGM is Friday, 17 April 2015.

Last day for lodging proxy forms (by no later than 11:00 UTC +3) is Tuesday, 21 April 2015.

By order of the Board

Paphos, Cyprus
27 March 2015

Sponsor

Investec Bank Limited