

Vodacom Group Limited
Registration number 1993/005461/06
Incorporated in the Republic of South Africa
JSE share code: VOD ISIN: ZAE000132577
ISIN: ZAG000106063 JSE Code: VOD008
ADR code VDMCY ISIN US9258D2009

("Vodacom" or "the Company")

ANNOUNCEMENT

Shareholders of the Company ("Shareholders") are advised that the Company has entered into exclusive discussions with the shareholders of Neotel (Proprietary) Limited ("Neotel") to consider the possible acquisition of 100% of the issued share capital in and shareholder loan claims against Neotel. The transaction remains subject to, inter alia, finalising definitive transaction agreements and board and regulatory approvals. Shareholders will be advised of further developments.

Midrand
30 September 2013

Sponsor: UBS South Africa (Pty) Limited