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**Conduit Capital Limited**  
Incorporated in the Republic of South Africa  
(Registration number 1998/017351/06)  
Share code: CND ISIN: ZAE000073128  
("Conduit Capital" or "the Company")

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**LIQUIDATION APPLICATION UPDATE**

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Shareholders are referred to the announcement released on SENS on 4 April 2024 wherein it was advised that, pursuant to applications filed at the Western Cape High Court ("**the Court**") on 2 April 2024 by the liquidators of Constantia Insurance Company Limited (in liquidation) for orders to provisionally wind-up Conduit Capital and its wholly owned subsidiary, Conduit Ventures Proprietary Limited ("**the Applications**"), given that the Applications were opposed, the Court had postponed the hearing thereof to 2 August 2024.

Shareholders are hereby advised that the Applications were today, 2 August 2024, dismissed by the Court with costs.

Cape Town  
2 August 2024

**Sponsor**  
Merchantec Capital