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**Conduit Capital Limited**  
Incorporated in the Republic of South Africa  
(Registration number 1998/017351/06)  
Share code: CND ISIN: ZAE000073128  
(“**Conduit Capital**” or “**the Company**”)

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## LIQUIDATION APPLICATION

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Shareholders are advised that pursuant to applications filed at the Western Cape High Court (“**the Court**”) by the liquidators of Constantia Insurance Company Limited (in liquidation) for orders to provisionally wind-up Conduit Capital and its wholly owned subsidiary, Conduit Ventures Proprietary Limited (“**the Applications**”), on 2 April 2024, because the Applications are opposed, the Court postponed the hearing of the Applications to 2 August 2024.

Shareholders will be kept informed of any significant developments regarding the Applications by way of further SENS announcements.

The board of directors of Conduit Capital appreciates this may be a period of uncertainty, however it wishes to assure shareholders that it is working diligently to protect the interests of all stakeholders and the future of the Company.

Cape Town  
4 April 2024

**Sponsor**  
Merchantec Capital