
CONDUIT CAPITAL LIMITED
Incorporated in the Republic of South Africa
(Registration number 1998/017351/06)
Share code: CND ISIN: ZAE000073128

DEALINGS, PLEDGE AND CESSION IN SECURITIES BY A DIRECTOR

In compliance with paragraphs 3.63 to 3.74 (both inclusive) of the Listings Requirements of JSE Limited, the following is disclosed:

Name of director:	Mr Leo Chih Hao Chou
Company:	Conduit Capital Limited
Nature of the transaction:	Increase in indirect beneficial interest on the number of securities below, from 80% to 100% as a result of an off-market transaction
Class of securities:	Ordinary shares
Extent of director's interest:	Indirect beneficial
Date of transaction:	13 November 2020
Clearance obtained:	Yes
Number of securities:	30 075 117
Deemed value of transaction:	R5 413 521.06, based on the prevailing market price per share of 18 cents
Nature of the transaction:	Pledge and cession <i>in securitatem</i> of ordinary shares as security for the financial obligation
Date of transaction:	13 November 2020
Number of securities pledged:	30 075 117
Value of securities on transaction effective date:	R5 413 521.06
Nature of financial obligation	Asset backed facility
Value of the asset backed facility	R6.25 million
Term	Not Applicable

Johannesburg
20 November 2020

Sponsor
Merchantec Capital