
CONDUIT CAPITAL LIMITED
Incorporated in the Republic of South Africa
(Registration number 1998/017351/06)
Share code: CND ISIN: ZAE000073128
("Conduit" or "the Company")

TRADING STATEMENT

In terms of the Listings Requirements of JSE Limited, companies are required to publish a trading statement as soon as there is a reasonable degree of certainty that the results to be reported on will differ by more than 20% from that of the previous corresponding period.

Accordingly, a review by management of the financial results for the six months ended 31 December 2017 has indicated that both the earnings per share and headline earnings per share are expected to be positive, reflecting an increase of at least 100% compared to the loss per share of 10.4 cents and the headline loss per share of 8.9 cents for the six months ended 31 December 2016.

A further trading statement will be released once the Company has a greater degree of certainty with regards to its financial results for the six months ended 31 December 2017.

The financial information on which this trading statement is based has not been reviewed or reported on by the Company's auditors.

Johannesburg
31 January 2018

Sponsor
Merchantec Capital