
Riskowitz Value Fund LP
Formed in the State of Delaware in the United
States of America
(Registration number 4797702)

(“RVF”)

Conduit Capital Limited
Incorporated in the Republic of South Africa
(Registration number 1998/017351/06)
Share code: CND ISIN: ZAE000073128

(“Conduit Capital”)

ACQUISITION OF BENEFICIAL INTERESTS IN FINBOND ORDINARY SHARES

Shareholders of Conduit Capital are advised that pursuant to the acquisition of beneficial interests in the ordinary shares of Finbond Group Limited (“**Finbond**”):

- RVF, Ithuba Investments LP and Conduit Capital are now able to exercise more than 35% of the voting rights attached to the issued ordinary shares in Finbond; and
- RVF will accordingly be making an offer (“**Offer**”) to acquire Finbond ordinary shares from Finbond shareholders.

A firm intention announcement will be made as soon as the terms of the Offer have been finalised.

Johannesburg
7 April 2017

Sponsor to Conduit Capital
Merchantec Capital