
CONDUIT CAPITAL LIMITED
Incorporated in the Republic of South Africa
(Registration number 1998/017351/06)
Share code: CND ISIN: ZAE000073128
("Conduit Capital" or "the Group")

**AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE YEAR ENDED 30 JUNE 2022,
DISTRIBUTION OF INTEGRATED ANNUAL REPORT AND NOTICE OF ANNUAL GENERAL MEETING**

KEY FINANCIAL HIGHLIGHTS

Revenue increased to R2.11 billion (2021: R1.95 billion)

Loss per share increased to 46.3 cents (2021: 21.1 cents)

Headline loss per share increased to 31.7 cents (2021: 20.6 cents)

No dividend declared (2021: Nil cents per share)

DISTRIBUTION OF INTEGRATED ANNUAL REPORT

Shareholders are advised that the Group's integrated annual report for the year ended 30 June 2022 ("**2022 IAR**"), incorporating the audited consolidated annual financial statements for the year ended 30 June 2022 ("**2022 AFS**"), has been distributed to shareholders today. The 2022 IAR is available on Conduit Capital's website at <https://www.conduitcapital.co.za/financial-information.php>.

The 2022 AFS have been audited by Conduit Capital's auditor, Nexia SAB&T, who expressed a disclaimer opinion thereon. In addition, the audit opinion and the 2022 AFS detail a material uncertainty relating to going concern of Conduit Capital.

The audit opinion setting out, *inter alia*, the 'Basis for disclaimer of opinion on consolidated financial statements' and the 'Material uncertainty related to going concern', together with the 2022 AFS incorporated in the 2022 IAR, is available on Conduit Capital's website at:

<https://www.conduitcapital.co.za/financial-information.php>

and on the JSE's cloudlink at:

<https://senspdf.jse.co.za/documents/2024/jse/isse/cnd/YE22.pdf>

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the annual general meeting of shareholders of Conduit Capital ("**AGM**"), which will be conducted entirely by electronic communication, will be held at 14:00 on Tuesday, 1 October 2024 to consider and, if deemed fit, to pass with or without modification, the resolutions set out in the notice of the AGM ("**Notice**") contained in the 2022 IAR.

The salient information pertaining to the AGM is set out below:

Issuer name	Conduit Capital Limited
Type of instrument	Ordinary shares
ISIN number	ZAE000073128
JSE code	CND
Meeting type	Annual General Meeting

Meeting venue	Electronic communication
Record date – To determine which shareholders are entitled to receive the Notice	Friday, 23 August 2024
Publication/Posting Date	Friday, 30 August 2024
Last day to trade – Last day to trade to determine eligible shareholders that may attend, speak and vote at the AGM	Tuesday, 17 September 2024
Record date – Record date to determine eligible shareholders that may attend, speak and vote at the AGM	Friday, 20 September 2024
Meeting deadline date – (For administrative purposes), forms of proxy for the AGM to be lodged	14:00 on Friday, 27 September 2024
AGM date	Tuesday, 1 October 2024
Publication of results of AGM	Tuesday, 1 October 2024
Website link	www.conduitcapital.co.za

RESULTS ANNOUNCEMENT

This results announcement is the responsibility of the directors of Conduit Capital. This results announcement does not include full or complete details of the 2022 AFS. Any investment decision should be based on the 2022 AFS as a whole. None of the information in this announcement has been reviewed or reported on by Conduit Capital's auditors.

Johannesburg
30 August 2024

Sponsor
Merchantec Capital