
CONDUIT CAPITAL LIMITED
Incorporated in the Republic of South Africa
(Registration number 1998/017351/06)
Share code: CND ISIN: ZAE000073128
("Conduit Capital" or "the Company")

FURTHER CAUTIONARY ANNOUNCEMENT

Shareholders are referred to the cautionary announcement released on SENS on 19 November 2020 and the announcement released on SENS on 27 March 2020 relating to the acquisition by Conduit Capital of Legal Shield Holdings and are hereby advised that, based on the ongoing discussions regarding the Herboth's transaction as referenced in the aforementioned cautionary announcement, these discussions may also have an impact on the terms of the Legal Shield Holdings transaction.

Accordingly, shareholders are advised to exercise caution when dealing in the Company's securities until a further announcement is made.

Johannesburg
4 December 2020

Sponsor
Merchantec Capital