

Vodacom Group Limited
(Incorporated in the Republic of South Africa)
(Registration number 1993/005461/06)
Share code VOD ISIN ZAE000132577

Sale of Gateway Carrier Services

On 31 May 2012, the Group entered into an agreement to sell certain investments, supplier agreements and assets of Gateway Carrier Services¹, which forms part of Vodacom Business Africa Group (Pty) Limited, to PCCW Global Limited for a cash consideration of US\$26.4 million on a cash-free-debt-free basis. The agreement will only become effective following the fulfilment of certain closing conditions set out in the agreement.

Note:

1. Gateway Communications (Pty) Limited, Gateway Communications SA (Belgium), Gateway Communications UK Limited, Gateway Communications Mozambique Limitada and Gateway Communications SAS (France), as well as the supplier agreements and assets of Gateway Communications Africa (UK) Limited

Midrand
8 June 2012
Sponsor: UBS South Africa (Pty) Limited