

Tharisa plc  
(Incorporated in the Republic of Cyprus with limited liability)  
(Registration number HE223412)  
(Date of incorporation: 28 February 2008)  
Share code: THA  
ISIN: CY0103562118  
("Tharisa")

#### REVISED TIMETABLE RELATING TO THE LISTING OF THARISA

Following requests from certain qualifying investors, Tharisa has agreed to extend the time frame for participation in the offer of Tharisa shares to qualifying investors (the "Offer"). Tharisa hereby notifies qualifying investors of the following revised dates in terms of Tharisa's listing on the Johannesburg Stock Exchange ("JSE") as detailed in the abridged pre-listing statement released on SENS on 25 March 2014:

Last date for applicants to submit their application forms to the bookrunner in order to be considered for the Offer and qualify for participation in the Offer (17:00 South African time)	Friday, 4 April 2014
Date on which applicants will be notified of the number of shares which they have been allocated in terms of the Offer (12:00 South African time)	Monday, 7 April 2014
Offer price and results of Offer announced on SENS	Tuesday, 8 April 2014
Last date for applicants to make payment to their CSDP with respect to their allocated shares (12:00 South African time)	Tuesday, 8 April 2014
Shares listed on the JSE (09:00 South African time)	Thursday, 10 April 2014

2 April 2014  
Johannesburg

Investment Bank, Bookrunner and Sponsor  
Investec Bank Limited