



POSTING OF INTEGRATED REPORT, NO CHANGE STATEMENT AND NOTICE OF AGM

Shareholders are advised that the Integrated Report and the summarised consolidated annual financial statements of Merafe Resources for the year ended 31 December 2013, has been dispatched to shareholders on Wednesday, 26 March 2014.

The Integrated Report, together with the consolidated annual financial statements, will also be available on the Company's website www.meraferesources.co.za, from 26 March 2014. The consolidated annual financial statements contain no modifications to the audited results published on 11 March 2014. The Company's auditors, KPMG Inc, have audited the consolidated annual financial statements and their unqualified report is available for inspection at the Company's registered office.

The annual general meeting of Merafe Resources' shareholders ("AGM") will be held at the Company's offices, Block B, 1st Floor, 68 Wierda Road East, Wierda Valley, Sandton at 11:00 on Tuesday, 6 May 2014, for the purpose of transacting the business as outlined in the notice of AGM forming part of the Integrated Report.

The record date for shareholders to be recorded as such in the securities register of Merafe Resources in order to be able to attend, participate and vote at the AGM is Friday, 25 April 2014. The last date to trade to be able to attend, participate and vote at the annual general meeting is Wednesday, 16 April 2014.

Sandton
26 March 2014

Sponsor:
Merrill Lynch South Africa Proprietary Limited

Ami Mahendranath
Company Secretary
Merafe Resources Limited
PH: 011 783 4780
Fax: 011 783 4789
Ami@meraferesources.co.za