

Vodacom Group Limited
(Incorporated in the Republic of South Africa)
Registration number: 1993/005461/06
(ISIN: ZAE000132577 Share Code: VOD)
(ISIN US92858D2009 ADR Code VDMCY)
("the company")

NOTIFICATION IN TERMS OF SECTION 122 OF THE COMPANIES ACT, No 71 of 2008, AS AMENDED ("the Act")

Shareholders are referred to recent media statements in relation to the disposal by the South African Government of its 13.91% interest in the company to the Public Investment Corporation ("PIC"), acting on behalf of the Government Employees Pension Fund (GEPF).

Pursuant to the above disposal, in accordance with Section 122 (3)(b) of the Act and Section 3.83(b) of the Listings Requirements of the JSE Limited, shareholders are advised that the company has received formal notification from the PIC who has so far acquired an additional interest of 7.049% in the ordinary shares of the company thereby increasing the total interest held by the PIC to 8.574%.

As required in terms of section 122 the required notice has been filed with the Takeover Regulation Panel.

Midrand

31 July 2015

Sponsor: UBS South Africa (Pty) Limited

ADR depository Bank: Deutsche Bank Trust Company Americas