

Vodacom Group Limited  
(Incorporated in the Republic of South Africa)  
Registration number: 1993/005461/06  
(ISIN: ZAE000132577 Share Code: VOD)  
(ISIN: ZAG000095449 JSE Code: VOD004)  
("the company")

## NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that the integrated report for the year ended 31 March 2012 was posted to shareholders today and contains no material changes to the reviewed preliminary results that were announced on SENS on 21 May 2012.

The annual consolidated financial statements were audited by Deloitte & Touche and their unqualified audit report is available for inspection at the company's registered office. The integrated report and audited consolidated annual financial statements for the year ended 31 March 2012 are available at [www.vodacom.com](http://www.vodacom.com).

The integrated report incorporates a notice of annual general meeting, which meeting will be held at Vodacom World, 082 Vodacom Boulevard, Midrand, Johannesburg, South Africa on Friday 20 July 2012 at 11:00 (SA time).

Midrand

18 June 2012

Sponsor: UBS South Africa (Pty) Limited

Debt Sponsor: Absa Capital (the investment banking division of Absa Bank Limited, affiliated with Barclays Bank Plc)