

Tharisa plc

(Incorporated in the Republic of Cyprus with limited liability)

(Registration number HE223412)

JSE share code: THA

LSE share code: THS

ISIN: CY0103562118

('Tharisa')

No Change Statement, Notice of Annual General Meeting and total voting rights**Annual Report 2016**

Shareholders are advised that the Annual Report for the year ended 30 September 2016, which incorporates the condensed Annual Financial Statements and Notice of the Annual General Meeting (AGM), will be distributed to shareholders and published on the Company's website www.tharisa.com today. The condensed Annual Financial Statements contain no modifications to the audited results, which were published on 29 November 2016. The Consolidated Annual Financial Statements and the KPMG audit report, together with other relevant reports, are available on the Company's website www.tharisa.com. The updated Competent Person's Report is also available on the website.

Notice of the AGM

Notice is hereby given that the AGM of the Company will be held at 09:00 SA time (UTC +2) on Wednesday, 1 February 2017, at Aquamarine Room, The Forum, The Campus, 57 Sloane Street, Bryanston, South Africa, to transact business as stated in the Notice of AGM. The Notice of AGM is available on the Company's website www.tharisa.com.

Important dates

Record date to receive notice of the AGM is Friday, 30 December 2016.

Last day to trade to be eligible to vote is Tuesday, 17 January 2017.

Record date to be eligible to vote at the AGM is Friday, 20 January 2017.

Last day for lodging Forms of Instruction (by no later than 07:00 UK time) is Friday, 27 January 2017.

Last day for lodging proxy forms (by no later than 09:00 SA time) is Monday, 30 January 2017.

Total voting rights

Tharisa has 256 981 571 issued ordinary shares of US\$0.001 each admitted to trading. Tharisa does not hold any shares in treasury. Each share carries one vote at general meetings and the total number of voting rights in Tharisa is 256 981 571.

By order of the Board

Paphos, Cyprus

22 December 2016

JSE Sponsor

Investec Bank Limited

Investor Relations contacts:

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