

**Tharisa plc**

(Incorporated in the Republic of Cyprus with limited liability)

(Registration number HE223412)

JSE share code: THA

ISIN: CY0103562118

('Tharisa')

**No Change Statement and Notice of Annual General Meeting**

Shareholders are advised that the Annual Report for the year ended 30 September 2015, which incorporates the condensed Annual Financial Statements and Notice of the Annual General Meeting (AGM), will be distributed to shareholders and published on the Company's website [www.tharisa.com](http://www.tharisa.com) today. The condensed Annual Financial Statements contain no modifications to the audited results, which were published on 9 December 2015. The Consolidated Annual Financial Statements and the KPMG audit report are available on the Company's website [www.tharisa.com](http://www.tharisa.com).

Notice is hereby given that the AGM of the Company will be held at 09:00 (UTC +2) on Thursday, 25 February 2016, at Office 109, First Floor, S. Pittokopitis Business Centre, No 17 Neophytou Nicolaides and Kilkis Streets, Paphos, Cyprus, to transact business as stated in the Notice of AGM. The Notice of AGM is available on the Company's website [www.tharisa.com](http://www.tharisa.com).

**Important dates**

Record date to receive notice of the AGM is Friday, 22 January 2016.

Last day to trade to be eligible to vote is Friday, 12 February 2016.

Record date to be eligible to vote at the AGM is Friday, 19 February 2016.

Last day for lodging proxy forms (by no later than 09:00 UTC +2) is Tuesday, 23 February 2016.

By order of the Board

Paphos, Cyprus  
22 December 2015

**Sponsor**

Investec Bank Limited