

Tharisa plc

(Incorporated in the Republic of Cyprus with limited liability)

(Registration number HE223412)

JSE share code THA

LSE share code THS

ISIN CY0103562118

(Tharisa)

No change statement and Notice of Annual General Meeting

Shareholders are advised that the Annual Report for the year ended 30 September 2018, which incorporates the condensed Annual Financial Statements and Notice of the Annual General Meeting (AGM), will be distributed to shareholders and published on the Company's website www.tharisa.com today. The condensed Annual Financial Statements contain no modifications to the audited results, which were published on 28 November 2018. The Consolidated Annual Financial Statements and the EY audit report are available on the Company's website www.tharisa.com.

Notice is hereby given that the AGM of the Company will be held at 10:00 SA time (UTC +2) on Wednesday, 23 January 2019 at 2nd Floor, The Crossing, 372 Main Road, Bryanston, South Africa, to transact business as stated in the Notice of AGM. The Notice of AGM is available on the Company's website www.tharisa.com.

Important dates

Record date to receive notice of the AGM	Friday, 7 December 2018
Last day to trade to be eligible to vote	Tuesday, 15 January 2019
Record date to be eligible to vote at the AGM	Friday, 18 January 2019
Last day for lodging Forms of Instruction (by 08:00 UK time)	Friday, 18 January 2019
Last day for lodging forms of proxy (by 10:00 SA time)	Monday, 21 January 2019
Annual General Meeting	Wednesday, 23 January 2019

Paphos, Cyprus
13 December 2018

JSE Sponsor

Investec Bank Limited

Financial PR contacts:

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Nedbank Limited (acting through its Corporate and Investment Banking division) (RSA Broker)

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Investor relations contacts:

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