

**Tharisa plc**

(Incorporated in the Republic of Cyprus with limited liability)

(Registration number HE223412)

JSE share code THA

LSE share code THS

ISIN CY0103562118

(Tharisa)

**No Change Statement and Notice of Annual General Meeting**

Shareholders are advised that the Annual Report for the year ended 30 September 2017, which incorporates the condensed Annual Financial Statements and Notice of the Annual General Meeting (AGM), will be distributed to shareholders and published on the Company's website [www.tharisa.com](http://www.tharisa.com) today. The condensed Annual Financial Statements contain no modifications to the audited results, which were published on 30 November 2017. The Consolidated Annual Financial Statements and the KPMG audit report are available on the Company's website [www.tharisa.com](http://www.tharisa.com).

Notice is hereby given that the AGM of the Company will be held at 10:00 SA time (UTC +2) on Wednesday, 10 January 2018 at 2<sup>nd</sup> Floor The Crossing, 372 Main Road, Bryanston, South Africa, to transact business as stated in the Notice of AGM. The Notice of AGM is available on the Company's website [www.tharisa.com](http://www.tharisa.com).

**Important dates**

Record date to receive notice of the AGM	Friday, 1 December 2017
Last day to trade to be eligible to vote	Tuesday, 2 January 2018
Record date to be eligible to vote at the AGM	Friday, 5 January 2018
Last day for lodging Forms of Instruction (by 08:00 UK time)	Friday, 5 January 2018
Last day for lodging forms of proxy (by 10:00 SA time)	Monday, 8 January 2018
Annual General Meeting	Wednesday, 10 January 2018

Paphos, Cyprus  
12 December 2017

**JSE Sponsor**

Investec Bank Limited

**Investor Relations contact:****Tharisa plc**

Sherilee Lakmidas

+27 11 996 3538

+27 79 276 2529

[slakmidas@tharisa.com](mailto:slakmidas@tharisa.com)

**Broker contacts:**

**Peel Hunt LLP (Joint Broker)**

Ross Allister/Chris Burrows

+44 207 7418 8900

**BMO Capital Markets Limited (Joint Broker)**

Jeffrey Couch/Neil Haycock/Thomas Rider

+44 020 7236 1010

**Financial PR contacts:**

Bobby Morse/Anna Michniewicz

+44(0) 20 7466 5000

[tharisa@buchanan.uk.com](mailto:tharisa@buchanan.uk.com)