

VODACOM GROUP LIMITED

JSE Code: VOD008

ISIN No: ZAG000106063

NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted a financial instrument listing to Vodacom Group Limited - "VOD008" Notes due 08 October 2013 under its Domestic Medium-Term Note Programme dated 15 August 2011.

Authorised Programme size	R10,000,000,000.00
Total Notes Issued	R750,000,000.00

Full Note details are as follows:

Bond Code	VOD008
Nominal Issued	R750,000,000.00
Issue Price	100%
Coupon	5.347%
Trade Type	Fixed
Final Maturity	08 October 2013
Books Close	28 September 2013
Last day to register	By17h00 on 27 September 2013
Date Issued	28 May 2013
Date Convention	Following
Interest Commencement Date	28 May 2013
ISIN No.	ZAG000106063

28 May 2013

Debt Sponsor

Absa Bank Limited (acting through its Corporate and Investment Banking division)

