

VODACOM GROUP LIMITED

JSE Code: VOD007

ISIN No: ZAG000103466

New Financial Instrument Listing

The JSE Limited has granted a financial instrument listing to Vodacom Group Limited - "VOD007" Notes due 28 May 2013 under its Domestic Medium-Term Note Programme dated 15 August 2011.

Authorised Programme size	R10,000,000,000.00
Total Notes Issued	R 0.00

Full Note details are as follows:

Bond Code	VOD007
Nominal Issued	R 750,000,000.00
Issue Price	100%
Coupon	5.183%
Trade Type	Fixed
Final Maturity	28 May 2013
Books Close	18 May 2013
Last day to register	By17h00 on17 May 2013
Date Issued	28 February 2013
Date Convention	Following
Interest Commencement Date	28 February 2013
ISIN No.	ZAG000103466

28 February 2013

Debt Sponsor

Absa Bank Limited (acting through its Corporate and Investment Banking division)

