

VOD003-Vodacom Group Limited - New Financial Instrument Listing

Vodacom Group Limited

JSE Code: VOD003

ISIN No: ZAG000093097

The JSE Limited has granted a listing to Vodacom Group Limited - VOD003 Notes under its Domestic Medium-Term Note Programme.

INSTRUMENT TYPE: Fixed Rate Note

|                      |  |
|----------------------|--|
| Programme Size       | R 10,000,000,000.00                          |
| Total Notes in issue | R 750 000 000.00                             |
| Bond Code            | VOD003                                       |
| Nominal Issued       | R 750,000,000.00                             |
| Coupon               | 5.700 %( 3 Month Jibar of 5.600% plus 10bps) |
| Trade Type           | V  |
| Scheduled Maturity   | 28 May 2012                                  |
| Interest Dates       | 28 May 2012                                  |
| Books Close          | 18 May 2012                                  |
| Last day to register | 17 May 2012                                  |
| Date Issued          | 28 February 2011                             |
| ISIN No.             | ZAG000093097                                 |

27 February 2012

Debt Sponsor

Absa Capital (the Investment Banking Division of Absa Bank Limited, affiliated with Barclays Capital)