

**YeboYethu (RF) Limited**  
(Incorporated in the Republic of South Africa)  
(Registration number: 2008/014734/06)  
ISIN: ZAE000218483 Share code: YYLBEE  
("YeboYethu" or the "company")

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**FULFILMENT OF GENERAL TRANSACTION CONDITIONS AND SPECIAL DIVIDEND FINALISATION ANNOUNCEMENT**

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**1. Introduction**

Shareholders are referred to the various announcements released on SENS and the circular to shareholders dated 18 July 2018, containing full details of the BEE transaction between Vodacom Group Limited ("Vodacom") and YeboYethu (the "BEE transaction"), copies of which can be found on the YeboYethu website at <http://www.yeboyethu.co.za> (the "BEE circular").

Terms defined in the BEE circular will, unless otherwise indicated, have the same meaning in this announcement.

**2. Fulfilment of General Transaction Conditions**

The general transaction conditions upon which the commencement of the implementation of the BEE transaction was conditional have now been fulfilled/waived and, as such, the BEE transaction will begin to be implemented in accordance with the timetable set out in paragraph 3 below.

**3. BEE transaction and special dividend timetable**

Shareholders are advised that the relevant dates pertaining to the BEE transaction and special dividend have been amended and the new dates are set out in the table below:

	<b>2018</b>
Last day to trade in order to be eligible to receive the special dividend	Thursday 6 September
YeboYethu ordinary shares trade ex-special dividend	Friday 7 September
First implementation day on or about	Tuesday 11 September
Conversion of YeboYethu N shares	Tuesday 11 September
Issue of additional YeboYethu ordinary shares	Tuesday 11 September
Special dividend record date	Tuesday 11 September
YeboYethu issues class A preference shares, and class B preference shares	Friday 14 September
Special dividend payment date	Friday 14 September

No dematerialisation or rematerialisation of share certificates will be allowed during the period Friday 7 September 2018 to Tuesday 11 September 2018.

Midrand  
30 August 2018

**Transaction sponsor to YeboYethu**  
Absa Corporate and Investment Bank, a division of Absa Bank Limited