

**LONG4LIFE LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number 2016/216015/06)

Share code: L4L

ISIN: ZAE000243119

("Long4Life" or "the Company")

**TRADING STATEMENT**

Long4Life is in the process of finalising its financial results for the six months ended 31 August 2018.

Shareholders are advised that the Company expects to report earnings per share ("EPS") as well as headline earnings per share ("HEPS") of between 15 and 17 cents for the six months to 31 August 2018. The EPS and HEPS calculations are based on a weighted number of shares of 909,128,822 in issue during the period.

In view of the fact that the Company changed its financial year end from the end of March to the end of February, the comparative period is for the six months from 1 March 2017 to 30 September 2017. The Company reported EPS and HEPS for the comparative period of 10,55 cents and thus the EPS and HEPS which the Company expects to report for the current period are between 42% and 61% higher than that for the comparative period.

Shareholders are reminded that the Company's first acquisitions only became effective from 1 November 2017 and accordingly the comparative EPS and HEPS numbers comprised only of finance income on capital raised at listing, less corporate costs incurred during that six months period.

The Company expects to release its financial results for the period in question on or about 24 October 2018.

The financial information on which this trading statement has been based, has neither been reviewed nor audited by the Company's external auditors.

Johannesburg

27 September 2018

**Sponsor**

The Standard Bank of South Africa Limited