

## **Shareholder approvals for Listing on the JSE**

Shareholders are advised that all the ordinary and special resolutions were passed at the general meeting held on Wednesday 29 June 2016, and accordingly YeboYethu will be listed on the BEE Segment of the Main Board of the JSE in the “Specialist Securities –Other Securities sector” as an Asset Backed Security under the abbreviated name “YeboYethu”, share code “YYLBEE” and “ISIN: ZAE000218483 ” with effect from the commencement of trade on or about Thursday 11 August 2016.

In preparation for listing on the JSE, the existing YeboYethu over-the-counter ("OTC") share trading platform ([www.yeboyethushares.co.za](http://www.yeboyethushares.co.za)) will cease to operate on Friday 15 July 2016 at 17:00 and shareholders will be migrated onto a new system which will enable trading on the JSE platform. Trading will commence again on or about Thursday 11 August 2016 on the JSE platform.

Existing shareholders and prospective buyers who wish to trade in YeboYethu ordinary shares on the JSE platform would be required to register for trading from Monday 18 July to Wednesday 10 August 2016 irrespective of whether previously registered on the OTC.

YeboYethu has established a facilitated trading process through service providers Link Market Services South Africa and Velocity Trade Financial Services who will provide shareholders registered on the new trading platform with trading, custody and settlement services. Shareholders will need to sign new trading and custody mandates with such service providers should they wish to use the new trading platform. Shareholders will also be able to use their own service providers (brokers) to trade their YeboYethu shares on the JSE, provided they have been verified by YeboYethu to trade YeboYethu shares in this manner.

### **Key dates:**

- **Friday 15 July 2016:** OTC share trading platform closed for trade at 17:00
- **Monday 18 July 2016:** Registration on new transaction platform opens
- **Thursday 11 August 2016:** Listing on the JSE