

Vodacom Group Limited

(Incorporated in the Republic of South Africa)

(Registration number 1993/005461/06)

Share code VOD ISIN ZAE000132577

(Vodacom" or "the company")

Share dealings – director of a major subsidiary

In accordance with paragraph 3.63 of the JSE Listings Requirements, shareholders are advised that the company has converted the conditional benefit of Mr J van der Watt into restricted shares pursuant to the Vodacom Group Limited senior leadership share ownership scheme. The details of the share dealings are more fully set out below:

Name of subsidiary director:	J van der Watt
Name of major subsidiary:	Vodacom (Pty) Limited
Designation:	Finance director
Number of forfeitable shares acquired:	19 558
Price at which shares were acquired:	R101.7893 per share
Value:	R1 990 795
Date:	25 June 2013
Nature of transaction:	Direct beneficial interest
Clearance:	Yes
On market transaction:	Yes

While Mr J van der Watt has a direct beneficial interest in the above shares, the shares are restricted subject to the employment terms and conditions relating to the conditional benefit where he may only access these shares if he meets certain criteria should he terminate his employment with Vodacom.

Midrand

Sponsor: UBS South Africa (Pty) Limited

27 June 2013