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**Conduit Capital Limited**  
Incorporated in the Republic of South Africa  
(Registration number 1998/017351/06)  
Share code: CND ISIN: ZAE000073128  
("Conduit Capital" or "the Company")

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**CONDUIT CAPITAL ANNUAL GENERAL MEETING CEO PRESENTATION**

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Shareholders are advised that, at the annual general meeting of shareholders of Conduit Capital being held at 09:00 today, 15 November 2019, the Company's Chief Executive Officer, Mr Sean Riskowitz, will be presenting an overview of the Conduit Capital group, including certain relevant updates ("presentation").

Shareholders are advised that a copy of the presentation, which contains no new material information on current trading or future financial performance, is available on the Company's website at <https://www.conduitcapital.co.za/presentations.php>.

Johannesburg  
15 November 2019

**Sponsor**  
Merchantec Capital