
Conduit Capital Limited
Incorporated in the Republic of South Africa
(Registration number 1998/017351/06)
Share code: CND ISIN: ZAE000073128

DEALINGS IN SECURITIES BY DIRECTORS PURSUANT TO THE MIDBROOK LANE ACQUISITION

Shareholders are advised that pursuant to the acquisition of Midbrook Lane Proprietary Limited ("Midbrook Lane Acquisition"), certain directors of Conduit Capital have been issued Conduit Capital shares and accordingly, in compliance with paragraphs 3.63 to 3.74 (both inclusive) of the Listings Requirements of JSE Limited, the following is disclosed:

Name of director:	Mr Sean Riskowitz
Company:	Conduit Capital Limited
Class of securities:	Ordinary shares
Nature of the transaction:	Issue of shares pursuant to the Midbrook Lane Acquisition
Extent of director's interest:	Direct beneficial
Clearance to deal obtained:	Yes
Date of transaction:	7 February 2017
Price per security:	R2.45
Number of securities:	5 577 745
Total value:	R13 665 475.25

Name of director:	Mr Tyrone Moodley
Company:	Conduit Capital Limited
Class of securities:	Ordinary shares
Nature of the transaction:	Issue of shares pursuant to the Midbrook Lane Acquisition
Extent of director's interest:	Direct beneficial
Clearance to deal obtained:	Yes
Date of transaction:	7 February 2017
Price per security:	R2.45
Number of securities:	6 112 067
Total value:	R14 974 564.15

Johannesburg
13 February 2017

Sponsor
Merchantec Capital