
Conduit Capital Limited
Incorporated in the Republic of South Africa
(Registration number 1998/017351/06)
Share code: CND ISIN: ZAE000073128
("Conduit Capital" or "the Company")

UPDATE TO THE NOTICE OF ANNUAL GENERAL MEETING

Shareholders are referred to the announcement released on SENS on 20 October 2015 which, *inter alia*, detailed Conduit Capital's Annual General Meeting to be held at 08:00 on Friday, 20 November 2015 at Tulbagh, 360 Oak Avenue, Randburg, 2194, and are advised that the order of the resolutions to re-elect Mr David Harpur and Mr Jabulani Mahlangu, who in terms of Article 26 of the Company's Memorandum of Incorporation, retire by rotation at the Annual General Meeting but, being eligible to do so, offer themselves for re-election, were incorrectly transposed in the Notice of Annual General Meeting.

Shareholders are advised that the correct order of the aforementioned resolutions, which appear as items number 2 and 3, respectively, is set out in the Form of Proxy for the Annual General Meeting.

Johannesburg
17 November 2015

Sponsor
Merchantec Capital