
CONDUIT CAPITAL LIMITED

Incorporated in the Republic of South Africa
(Registration number 1998/017351/06)
Share code: CND ISIN: ZAE000073128
("Conduit Capital" or "the Company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that the Conduit Capital Integrated Annual Report for the 10 months ended 30 June 2015 was distributed to shareholders on 20 October 2015 and contains no modifications to the condensed consolidated audited results for the 10 months ended 30 June 2015 published on SENS on 25 September 2015.

Notice is hereby given that the annual general meeting of shareholders of Conduit Capital will be held at 08:00 on Friday, 20 November 2015 at Tulbagh, 360 Oak Avenue, Randburg, 2194, to conduct the business stated in the notice of the annual general meeting, which is contained in the Integrated Annual Report.

The board of directors of the Company has determined that, in terms of section 62(3)(a), as read with section 59 of the Companies Act, 2008 (Act 71 of 2008), as amended, the record date for the purposes of determining which shareholders of the Company are entitled to participate in and vote at the annual general meeting is Friday, 13 November 2015. Accordingly, the last day to trade Conduit Capital shares in order to be recorded in the Register to be entitled to vote will be Friday, 6 November 2015.

Johannesburg
20 October 2015

Sponsor
Merchantec Capital