
CONDUIT CAPITAL LIMITED
Incorporated in the Republic of South Africa
(Registration number 1998/017351/06)
Share code: CND ISIN: ZAE000073128
("Conduit Capital" or "the Company")

NOTICE OF GENERAL MEETING

Shareholders are referred to the announcements released on SENS on 24 March 2015 and 1 April 2015 wherein it was stated that, *inter alia*, a meeting of shareholders of Conduit Capital ("general meeting") will be convened to appoint additional non-executive directors to the Board.

Shareholders are hereby advised that the notice to convene the general meeting ("Notice") in order to consider and, if deemed fit, to pass, with or without modification, the resolutions necessary to approve, *inter alia*, the appointments to the Board, the appointments to the Audit Committee and the non-executive directors' remuneration, together with forms of proxy ("Proxy Forms"), has been distributed today, 16 April 2015.

Notice is hereby given that the general meeting will be held at 12:00 on Tuesday, 19 May 2015 at Tulbagh, 360 Oak Avenue, Randburg, 2194, to conduct the business stated in the Notice.

The Board has determined that, in terms of section 62(3)(a), as read with section 59 of the Companies Act, 2008 (Act 71 of 2008), as amended, the record date for the purposes of determining which shareholders of the Company are entitled to participate in and vote at the general meeting is Friday, 8 May 2015. Accordingly, the last day to trade Conduit Capital shares in order to be recorded in the Company's securities register to be entitled to vote will be Thursday, 30 April 2015.

Shareholders are advised that the erroneous references to "item number 12" contained in item 10 of the distributed Notice should be read as "item number 10" and references to "Annual General Meeting" contained in the distributed Proxy Forms should be read as "General Meeting", as set out in the Notice and Proxy Forms available on the Company's website, www.conduitcapital.co.za.

Johannesburg
16 April 2015

Sponsor
Merchantec Capital