
CONDUIT CAPITAL LIMITED

Incorporated in the Republic of South Africa
(Registration number 1998/017351/06)
Share code: CND ISIN: ZAE000073128
("Conduit Capital" or "the Company")

CAUTIONARY ANNOUNCEMENT

Shareholders are advised that the Company is in discussions which may result in developments that could have a material effect on the price at which the securities in the Company trade. Accordingly, shareholders are advised to exercise caution when dealing in the Company's securities until a further announcement is made.

Johannesburg
10 March 2015

Sponsor

Merchantec Capital