

The Bidvest Group Limited  
Incorporated in the Republic of South Africa  
(Registration number 1946/021180/06)  
Share Code: BVT ISIN: ZAE000117321  
("Bidvest")

Posting of Circular

The Circular related to the interim distribution for the half-year ended December 31, 2013 by way of the issue of fully paid ordinary shares of R0,05 each as a scrip distribution or a cash dividend alternative payable to ordinary shareholders announced on February 27 2014 was posted to Bidvest shareholders on Thursday, March 20 2014. The Circular is also available on the Company's website [www.bidvest.co.za](http://www.bidvest.co.za).

For ease of reference the applicable dates are detailed below:

<b>EVENT</b>	<b>2014</b>
Circular and form of election posted to ordinary shareholders on	Thursday, March 20
Last day to trade in order to be eligible for the scrip distribution/cash dividend alternative ("CUM" scrip distribution/cash dividend alternative) on	Friday, April 4
Ordinary shares trade "EX" the scrip distribution/cash dividend alternative on	Monday, April 7
Listing of maximum possible number of new ordinary shares that could be issued in terms of the scrip distribution on	Monday, April 7
Last day to elect the cash dividend alternative instead of the scrip distribution by 12:00 on	Friday, April 11
Record date in respect of the scrip distribution/cash dividend alternative on	Friday, April 11
New ordinary share certificates posted, payments affected to the bank accounts of shareholders registered at the transfer secretaries and CSDP/broker accounts credited/updated (payment date)	Monday, April 14
Maximum number of new ordinary shares listed adjusted to reflect the actual number of new ordinary shares issued on or about	Tuesday, April 15
Share certificates may not be dematerialised or rematerialised, nor may transfers between registers take place, between Monday, April 7 2014 and Friday, April 11 2014, both days inclusive.	

Johannesburg  
March 20 2014

Sponsor:  
Investec Bank Limited