

THE BIDVEST GROUP LIMITED

("Bidvest")

(Registration number 1946/021180/06)

Share code: BVT ISIN ZAE 000117321

VOLUNTARY TRADING STATEMENT

Shareholders are advised that for the 6 months ended December 31 2013, Bidvest's headline earnings per share ("HEPS") are expected to be between 15% and 17% higher than the comparative 6 month period (725,1 cents per share).

Earnings per share (EPS) are expected to be between 17% and 19% higher than the comparative 6 month period (724,4 cents per share).

The above information has not been reviewed or reported on by the company's auditors. The company's financial results for the 6 months ended December 31 2013 are expected to be published on or about February 27 2014.

Date: February 4 2014

Johannesburg

Sponsor: Investec