

**THE BIDVEST GROUP LIMITED**  
**(“Bidvest” or “the Company”)**  
**(Registration number 1946/021180/06)**  
**Share code: BVT ISIN ZAE 000117321**

**NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING**

Shareholders are advised that an electronic version of the Company’s Annual Integrated Report for the year ended 30 June 2013, which incorporates the annual financial statements and notice of the annual general meeting were posted to shareholders today. The annual financial statements contain no modifications to the audited results, which were published on the 26<sup>th</sup> August 2013. The annual financial statements of Bidvest and the Group and the Deloitte & Touche audit reports are available for inspection at the registered offices of the Company.

Notice is hereby given that the annual general meeting of the Company will be held at 08:30 on Monday, 25<sup>th</sup> November 2013, at Third Floor, Bidvest House, 18 Crescent Drive, Melrose Arch, Johannesburg, 2196, to transact business as stated in the notice of the annual general meeting.

Johannesburg  
25 October 2013

By order of the Board

Sponsor: Investec Bank Limited