

The Bidvest Group Limited  
(Incorporated in the Republic of South Africa)  
Registration number: 1946/021180/06  
Share code: BVT ISIN ZAE 000117321  
("Bidvest")

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**RESULTS OF THE ACCELERATED BOOKBUILD**

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Further to the announcement released by Bidvest on the Stock Exchange News Services of the JSE Limited on June 14 2016 regarding the launch of an accelerated bookbuild placing ("the Placing") of ordinary shares in Bid Corporation Limited ("BidCorp"), Bidvest is pleased to announce that the Placing was successfully priced on June 14 2016 and 18,419,929 BidCorp ordinary shares were placed with qualifying institutional investors at a price of ZAR235.00 per ordinary share ("Placing Price"). The book was substantially oversubscribed.

The Placing Price represents a discount of 6.0% to the closing price of BidCorp ordinary shares on June 14 2016.

Bidvest would like to thank all investors that submitted bids and participated in the Placing.

Johannesburg  
June 15 2016

**Sole Global Coordinator, Joint Bookrunner and Transaction Sponsor**

The Standard Bank of South Africa Limited

**Joint Bookrunner**  
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