



# MERAFE

R E S O U R C E S

Merafe Resources Limited  
(Incorporated in the Republic of South Africa)  
Registration number 1987/003452/06  
Share Code: MRF  
ISIN: ZAE000060000  
("Merafe Resources" or the "Company")

## POSTING OF SUMMARISED CONSOLIDATED ANNUAL FINANCIAL STATEMENTS, NO CHANGE STATEMENT AND NOTICE OF AGM

Shareholders are advised that the summarised consolidated annual financial statements of Merafe Resources for the year ended 31 December 2015, and the notice of annual general meeting have been dispatched to shareholders on Thursday, 24 March 2016.

The Integrated Annual Report, together with the consolidated annual financial statements, will also be available on the Company's website [www.meraferesources.co.za](http://www.meraferesources.co.za) from 24 March 2016. In addition, copies of the Integrated Annual Report and the consolidated annual financial statements are available at the Company's registered office (Building B 2<sup>nd</sup> Floor, Ballyoaks Office Park, 35 Ballyclare Drive, Bryanston) or on request from the Company Secretary. The consolidated annual financial statements contain no modifications to the audited results published on 8 March 2016.

The Company's auditors, KPMG Inc, have audited the consolidated annual financial statements and their unqualified report is available for inspection at the Company's registered office.

The annual general meeting of Merafe Resources' shareholders ("AGM") will be held at the offices of the Company, Building B 2<sup>nd</sup> Floor, Ballyoaks Office Park, 35 Ballyclare Drive, Bryanston at 11:00 on Thursday, 5 May 2016, for the purpose of transacting the business as outlined in the notice of AGM attached to the summarised consolidated financial statements.

The record date for shareholders to be recorded as such in the securities' register of Merafe Resources in order to be able to attend, participate and vote at the AGM is Friday, 29 April 2016. Accordingly, the last date to trade to be eligible to attend, participate and vote at the AGM is Thursday, 21 April 2016.

Sandton  
24 March 2016

Sponsor:  
Merrill Lynch South Africa Proprietary Limited