



## **POSTING OF SUMMARISED CONSOLIDATED ANNUAL FINANCIAL STATEMENTS, NO CHANGE STATEMENT AND NOTICE OF AGM**

Shareholders are advised that the summarised consolidated annual financial statements of Merafe Resources for the year ended 31 December 2014, and the notice of annual general meeting have been dispatched to shareholders on Thursday, 26 March 2015.

The Integrated Annual Report, together with the consolidated annual financial statements, will also be available on the Company's website [www.meraferesources.co.za](http://www.meraferesources.co.za) from 26 March 2015. In addition, copies of the Integrated Annual Report and the consolidated annual financial statements are available at the Company's registered office (68 Wierda Road East, Sandton, 2196) or on request from the Company Secretary. The consolidated annual financial statements contain no modifications to the audited results published on 3 March 2015. The Company's auditors, KPMG Inc, have audited the consolidated annual financial statements and their unqualified report is available for inspection at the Company's registered office.

The annual general meeting of Merafe Resources' shareholders ("AGM") will be held at the offices of the Company's sponsor, Merrill Lynch South Africa, 138 West Street, Sandton at 11:00 on Friday, 8 May 2015, for the purpose of transacting the business as outlined in the notice of AGM attached to the summarised consolidated financial statements.

The record date for shareholders to be recorded as such in the securities' register of Merafe Resources in order to be able to attend, participate and vote at the AGM is Friday, 30 April 2015. Accordingly, the last date to trade to be eligible to attend, participate and vote at the AGM is Wednesday, 22 April 2015.

Sandton  
26 March 2015

Sponsor:  
Merrill Lynch South Africa Proprietary Limited