

NOTICE TO SHAREHOLDERS

OVER THE COUNTER ('OTC') SHARE TRADING OF YEBOYETHU SHARES

The proposed date for the **OTC share trading** to commence is **Monday 3 February 2014**, subject to the registration of special resolutions passed at the annual general meeting to make amendments to the YeboYethu Memorandum of Incorporation. Before existing YeboYethu shareholders can trade through the OTC share trading platform, they must verify their existing information on the YeboYethu database with the Transfer Secretaries of YeboYethu, Equity Express.

Salient Dates

The salient dates relating to the trading of YeboYethu shares are set out below:

Existing shareholder verification by Transfer secretary begins	Friday 15 November 2013
New shareholder verification by Transfer secretary begins	Friday 15 November 2013
YeboYethu shares begin trading in the OTC market	Monday 3 February 2014

It is acknowledged that share trading is a complex process and, as such, shareholder education is very important to empower shareholders to participate on the share trading platform. Information on how to trade will be set out in the educational booklet which will be sent to shareholders in due course and we have a number of other education initiatives that will become available to shareholders in January 2014 to facilitate an efficient trading platform and provide assistance to all current and potential shareholders.

NO registration or verification will take place via Vodacom or the Post Office. Our dedicated OTC call centre, Equity Express walk-in centre and website are the **ONLY** channels through which shareholders and potential investors can register, verify and access detailed information. Shareholders may contact Equity Express through a call centre: **011 321 5563** (standard call rates apply) or **082 241 0001** (Toll-free from your Vodacom cellphone), by email: (**yeboyethu@equityexpress.co.za**) or at their walk-incentre (71 Corlett Drive, Birnam, Johannesburg (near Melrose Arch)).

YeboYethu Limited
LC Mogoane
Company Secretary
13 November 2013

YeboYethu Limited
Vodacom Corporate Park
082 Vodacom Boulevard, Midrand, 1685
Private Bag X9904, Sandton, 2146

Phone +27 (0)11 653 5000

yeboyethu.co.za