

Vodacom Group Limited  
(Incorporated in the Republic of South Africa)  
Registration number: 1993/005461/06  
(ISIN: ZAE000132577 Share Code: VOD)  
(ISIN: ZAG000106063 JSE Code: VOD008)  
(ISIN US92858D2009 ADR Code VDMCY)  
("the company")

## **NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING**

Shareholders are advised that the integrated report for the year ended 31 March 2015 was posted to shareholders today and contains no material changes to the reviewed preliminary results that were announced on SENS on Monday 18 May 2015.

The annual consolidated financial statements were audited by PricewaterhouseCoopers Inc. and their unqualified audit report is available for inspection at the company's registered office. The integrated report and audited consolidated annual financial statements for the year ended 31 March 2015 are available at [www.vodacom.com](http://www.vodacom.com).

The integrated report incorporates a notice of annual general meeting, which meeting will be held at Vodacom World, 082 Vodacom Boulevard, Midrand, Johannesburg, South Africa on Thursday 16 July 2015 at 10:00 (SA time). The record date for shareholders to be registered in the books of the company for purposes of being entitled to attend, speak and vote at the annual general meeting is Friday 10 July 2015.

Midrand

12 June 2015

Sponsor: UBS South Africa (Pty) Limited

Debt Sponsor: Absa Bank Limited (acting through its Corporate and Investment Banking Division)

ADR depository bank : Deutsche Bank Trust Company Americas