

Vodacom Group Limited

(Incorporated in the Republic of South Africa)

(Registration number 1993/005461/06)

Share code VOD      ISIN ZAE000132577

JSE Code VOD008    ISINZAG000106063

ADR Code VDMCY    USIN US92858D2009

("the company")

## NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that the integrated report for the year ended 31 March 2014 was posted to shareholders today and contains no material changes to the reviewed preliminary results that were announced on SENS on 19 May 2014.

The integrated report and consolidated audited annual financial statements for the year ended 31 March 2014 are available at [www.vodacom.com](http://www.vodacom.com)

The integrated report incorporates a notice of annual general meeting, which meeting will be held at Vodacom World, 082 Vodacom Boulevard, Midrand, Johannesburg, South Africa on Thursday 17 July 2014 at 11:00 (SA time).

Midrand

13 June 2014

Sponsor: UBS South Africa (Pty) Limited