

Vodacom Group Limited

(Incorporated in the Republic of South Africa)

(Registration number 1993/005461/06)

Share code VOD      ISIN ZAE000132577

("the company")

#### NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that the integrated report and consolidated audited annual financial statements for the year ended 31 March 2011 were, due to the volume, posted to shareholders over two days, yesterday and today and contains no material changes to the reviewed preliminary results that were announced on SENS and published in the press on 16 May 2011 and 17 May 2011 respectively.

The consolidated audited annual financial statements incorporate a notice of annual general meeting, which meeting will be held in Talk 200, Vodacom World, 082 Vodacom Boulevard, Midrand, Johannesburg, South Africa on Thursday 4 August 2011 at 11:00 (SA time).

The integrated report and consolidated audited annual financial statements for the year ended 31 March 2011 are available at [www.vodacom.com](http://www.vodacom.com)

Midrand

1 July 2011

Sponsor: UBS South Africa (Pty) Limited