

Vodacom Group Limited  
(Incorporated in the Republic of South Africa)  
Registration number: 1993/005461/06  
(ISIN: ZAE000132577 Share Code: VOD)  
(ISIN US92858D2009 ADR Code VDMCY)  
("the company")

## **NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING**

Shareholders are advised that the integrated report for the year ended 31 March 2016 was posted to shareholders today and contains no material changes to the reviewed preliminary results that were announced on SENS on Monday 16 May 2016.

The annual consolidated financial statements were audited by PricewaterhouseCoopers Inc. and their unqualified audit report is available for inspection at the company's registered office. The integrated report and audited consolidated annual financial statements for the year ended 31 March 2016 are available at [www.vodacom.com](http://www.vodacom.com).

The integrated report incorporates a notice of annual general meeting, which meeting will be held at Vodacom World, 082 Vodacom Boulevard, Midrand, Johannesburg, South Africa on Tuesday 19 July 2016 at 13:00 (SA time). The record date for shareholders to be registered in the books of the company for purposes of being entitled to attend, speak and vote at the annual general meeting is Friday 8 July 2016.

Midrand

17 June 2016

Sponsor: UBS South Africa (Pty) Limited

ADR depository bank : Deutsche Bank Trust Company Americas