

VODACOM GROUP LIMITED

JSE Code: VOD005

ISIN No: ZAG000099318

New Financial Instrument Listing

The JSE Limited has granted a financial instrument listing to Vodacom Group Limited - "VOD005" Notes due 28 August 2012 under its Domestic Medium-Term Note Programme dated 15 August 2011.

Authorised Programme size	R10, 000,000,000.00
Total Notes Issued	R 750,000,000.00

Full Note details are as follows:

Bond Code	VOD005
Nominal Issued	R 750,000,000.00
Issue Price	100%
Coupon	5.175%
Trade Type	Fixed
Final Maturity	28 November 2012
Books Close	18 November 2012
Last day to register	17 November 2012
Date Issued	28 August 2012
Date Convention	Following
Interest Commencement Date	28 August 2012
ISIN No.	ZAG000099318

28 August 2012

Debt Sponsor

Absa Capital (the investment Banking Division of Absa Bank Limited & affiliated with Barclays)

