

VOD004-Vodacom Group Limited - New Financial Instrument Listing

Vodacom Group Limited

JSE Code: VOD004

ISIN No: ZAG000095449

The JSE Limited has granted a listing to Vodacom Group Limited - VOD004 Notes under its Domestic Medium-Term Note Programme.

INSTRUMENT TYPE: Fixed Rate Note

Programme Size	R 10,000,000,000.00
Total Notes in issue	R 750 000 000.00
Bond Code	VOD004
Nominal Issued	R 750,000,000.00
Coupon	5.70 %(3 Month Jibar of 5.60% plus 10bps)
Trade Type	V
Scheduled Maturity	28 August 2012
Interest Dates	28 August 2012
Books Close	18 August 2012
Last day to register	17 August 2012
Date Issued	28 May 2012
ISIN No.	ZAG000095449

25 May 2012

Debt Sponsor

Absa Capital (the investment Banking Division of Absa Bank Limited & affiliated with Barclays)