

Vodacom Group Limited

(Incorporated in the Republic of South Africa)

(Registration number: 1993/005461/06)

(ISIN: ZAE000132577 Share Code: VOD)

(ISIN: US92858D2009 ADR Code: VDMCY)

("Vodacom")

#### NEOTEL VOLUNTARY UPDATE ANNOUNCEMENT

Shareholders are referred to the announcement issued earlier today in respect of Vodacom (Pty) Limited's request to postpone the Competition Tribunal hearings.

Shareholders are advised that the Competition Tribunal has agreed to postpone the hearings which were scheduled to commence today, Monday 23 November 2015. Vodacom (Pty) Limited and Neotel (Pty) Limited have until 7 December 2015 to inform the Competition Tribunal and intervening parties whether the transaction will be continued in an amended form. A pre-hearing will be heard on 10 December 2015 to determine how to proceed. If it is decided that the transaction will continue in an amended form, a decision will be taken by the Competition Tribunal whether the hearing can continue as part of the present process.

The Transaction is not a categorised transaction in terms of the JSE Listings Requirements.

Midrand  
23 November 2015

Sponsor: UBS South Africa (Pty) Limited  
ADR depository bank: Deutsche Bank Trust Company Americas