

LONG4LIFE LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 2016/216015/06)
Share code: L4L ISIN: ZAE000243119
("Long4Life")

ACQUISITION BY LONG4LIFE OF CHILL HOLDINGS PROPRIETARY LIMITED ("CHILL")

Further to the full terms' announcement in relation to the acquisition by Long4Life of the entire issued share capital of Chill dated 28 November 2017, shareholders of Long4Life are advised that the final purchase consideration amounts to R481m which was settled 75% in cash and 25% in Long4Life ordinary shares.

The above is based on an actual EBITDA of R92 million, achieved by Chill for the year ended 30 June 2018.

Johannesburg
1 October 2018

Financial Advisor and Sponsor

The Standard Bank of South Africa Limited