

Vodacom Group Limited

(Incorporated in the Republic of South Africa)

(Registration number 1993/005461/06)

Share code VOD ISIN ZAE000132577

(Vodacom" or "the company")

#### Share dealings

Shareholders are referred to the sens announcement published on 27 June 2014 where it was disclosed that Mr MS Aziz Joosub, the CEO had purchased 26 864 Vodacom shares. In acquiring these shares, Mr Aziz Joosub then met the co-investment requirement in respect of his terms and conditions of employment with Vodacom. In terms of the co-investment rules, Vodacom has now allocated 53 088 forfeitable shares to Mr Aziz Joosub, the details of which are more fully described below:

Name of director:	MS Aziz Joosub
Designation:	Chief Executive Officer
Number of forfeitable shares acquired:	53 088
Price at which shares were acquired:	R130.9151
Value:	R6 950 020.83
Date:	3 July 2014
Nature of transaction:	Direct beneficial interest
Clearance:	Yes
On market transaction:	Yes

While Mr Aziz-Joosub has a direct beneficial interest in the above shares, the shares are restricted subject to his employment conditions where Mr Aziz-Joosub may only access these shares after three years if certain performance conditions are met. Should these performance conditions not be met, the shares will be forfeited.

Midrand

Sponsor: UBS South Africa (Pty) Limited

4 July 2014