



AECI LIMITED
Incorporated in the Republic of South Africa
(Registration number: 1924/002590/06)
Share code: AFE ISIN: ZAE000000220
("AECI" or "the Company")

ANNOUNCEMENT – PRESENTATION IN RELATION TO THE ACQUISITION OF MUCH ASPHALT PROPRIETARY LIMITED (“THE ACQUISITION”)

Further to the announcement relating to the Acquisition released on the Stock Exchange News Service of the JSE Limited this morning, the Company will be hosting a presentation in relation to the Acquisition to institutional shareholders at 10h00 today.

A copy of this presentation will be made available on AECI's website at <http://www.aeci.co.za/index.php> at or about that time.

Woodmead, Sandton

30 October 2017

Investment Bank, Corporate Advisor and Transaction Sponsor to AECI

The Standard Bank of South Africa Limited