

VOD002-Vodacom Group Limited - New Financial Instrument Listing

Vodacom Group Limited

JSE Code: VOD002

ISIN No: ZAG000091067

The JSE Limited has granted a listing to Vodacom Group Limited - VOD002 Notes under its Domestic Medium-Term Note Programme.

INSTRUMENT TYPE: Fixed Rate Note

Programme Size	R 10,000,000,000.00
Total Notes in issue	R 750 000 000.00
Bond Code	VOD002
Nominal Issued	R 750,000,000.00
Coupon	5.675 %(3 Month Jibar of 5.575% plus 10bps)
Trade Type	V
Scheduled Maturity	28 February 2012
Interest Dates	28 February 2012
Books Close	18 February 2012
Last day to register	17 February 2012
Date Issued	28 November 2011
ISIN No.	ZAG000091067
Date	25 November 2011
Debt Sponsor	Absa Capital (The Investment Banking Division of Absa Bank Limited & affiliated with Barclays Capital)